

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
SUNTECH AMERICA, INC., <u>et al.</u> ,	:	Case No. 15-10054 (CSS)
	:	
Debtors. ¹	:	Jointly Administered
	:	
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**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On January 12, 2015, the below-listed debtors and debtors in possession (collectively, the “**Debtors**”) filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtors, and their respective mailing addresses, case numbers and federal tax identification numbers, are as follows:

Debtor ²	Mailing Address	Case No.	EID#
Suntech America, Inc.	501 Second Street, Suite 575 San Francisco, CA 94107	15-10054	75-3219235
Suntech Arizona, Inc.	501 Second Street, Suite 575 San Francisco, CA 94107	15-10056	27-1290353

DATE, TIME AND LOCATION OF MEETING OF CREDITORS: In accordance with section 341 of the Bankruptcy Code, a meeting of the Debtors’ creditors will be conducted on **February 9, 2015 at 10:00 a.m. (prevailing Eastern Time) at the J. Caleb Boggs Federal Building, 844 North King Street, 5th Floor, Room 5209, Wilmington, Delaware 19801.** The Debtors’ representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

DEADLINE TO FILE A PROOF OF CLAIM: Notice of a deadline will be sent to known creditors at a later date.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of the Debtors’ federal tax identification numbers, are Suntech America, Inc. (9235) and Suntech Arizona, Inc. (0353). The Debtors’ mailing address is 501 Second Street, Suite 575, San Francisco, CA 94107.

² Other names, if any, used by the Debtors in the last 8 years may be found in the Debtors’ chapter 11 petitions.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE: None appointed at this time.

PROPOSED COUNSEL FOR THE DEBTORS:

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)
Paul N. Heath (No. 3704)
Zachary I. Shapiro (No. 5103)
William A. Romanowicz (No. 5794)
920 N. King Street
Wilmington, Delaware 19801
Telephone: 302-651-7700
Facsimile: 302-651-7701
E-mail: collins@rlf.com
heath@rlf.com
shapiro@rlf.com
romanowicz@rlf.com

COMMENCEMENT OF CASES: Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors and orders for relief have been entered. You will not receive notice of all documents filed in these cases. All documents filed with the Court, including lists of the Debtors' property and debts, are available for inspection at the Office of the Clerk of the Court. In addition, such documents may be available at www.deb.uscourts.gov. Certain documents are also available on the web site of the Debtors' claims and noticing agent, UpShot Services LLC ("**UpShot**"), at: www.upshotservices.com/suntechUS.

PURPOSE OF CHAPTER 11 FILING: Chapter 11 of the Bankruptcy Code enables a debtor to reorganize and/or liquidate pursuant to a chapter 11 plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors and other parties in interest will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS: A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk of the Court are not permitted to give legal advice.**

CLAIMS: Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided by mail to the Debtors' known creditors and by publication.** Proof of claim forms also are available in the

clerk's office of any bankruptcy court. Proof of claim forms are also available from the Court's web site at www.deb.uscourts.gov. UpShot is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. UpShot can be reached through their web site specifically for these cases at www.upshotservices.com/suntechUS, by telephone, toll-free at (855) 812-6112 or by first-class, hand-delivery or overnight mail as follows:

By First-Class Mail, Hand-Delivery or Overnight Mail:

Suntech Claims Processing Center
c/o UpShot Services LLC
7808 Cherry Creek South Drive, Suite 112
Denver, CO 80231

DISCHARGE OF DEBTS: Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

For the Court: /s/ David Bird

Dated: January 16, 2015